



ENTERED  
06/04/2021

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON**

**IN RE:**

**1917 HEIGHTS HOSPITAL, LLC,**

**Debtor.**

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**CASE NO: 21-31811**

**CHAPTER 11**

**ORDER FOR  
CHAPTER 11 ELECTRONIC STATUS CONFERENCE**

On July 12, 2021 at 9:00 a.m. (Central Standard Time) before the United States Bankruptcy Court, Houston Division, the Court will conduct an initial electronic status conference in the above-captioned case. It is therefore:

**ORDERED:**

1. Debtor, or Debtor's representative and Debtor's primary bankruptcy counsel must appear at this status conference;
2. No fewer than seven (7) days prior to the status conference set by this Order, the Debtor must file a Chapter 11 Status Conference Statement on the Court's CM/ECF system that addresses the following:
  - a. The business, financial, and other problems that prompted the filing of this case;
  - b. Attendance at a meeting of creditors pursuant to 11 U.S.C. § 341(a);
  - c. Estate's need for professionals (e.g., attorneys, accountants, brokers, etc.);
  - d. Unique issues concerning secured debt, employees, cash collateral, executory contracts, and existing management;
  - e. Postpetition operations and revenue;
  - f. Status of any litigation pending in or outside this Court;
  - g. Compliance with requests for information from the United States Trustee including, but not limited to, requests made in the Initial Debtor Interview;
  - h. Type and adequacy of insurance coverage;
  - i. An outline of the proposed plan;
  - j. A proposed schedule for filing and confirming the proposed plan;
  - k. Debtor-In-Possession Bank Account; and
  - l. Any other matters that might materially affect the administration of this case.
3. The Debtor shall serve its Chapter 11 Status Conference Statement on the United States Trustee and any official committee appointed pursuant to 11 U.S.C. § 1102, or, if no such

committee(s) has (have) been appointed, on the creditors that hold the twenty largest general unsecured claims, excluding insiders. If any committee is represented by counsel, service upon committee counsel shall constitute service upon the committee. Failure to comply with this order may result in conversion of this case to one under Chapter 7.

4. To participate electronically, parties must follow the instructions set forth on Judge Rodriguez's web page located at: <https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-eduardo-v-rodriguez>. Parties are additionally instructed to: (i) call in utilizing the dial-in-number for hearings before Judge Rodriguez at **832-917-1510**, conference room number 999276 **And** to (ii) log on to GoToMeeting for video appearances and witness testimony, utilizing conference code: judgerodriguez.

SIGNED June 4, 2021

  
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Eduardo Rodriguez  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
1917 Heights Hospital, LLC  
Debtor

Case No. 21-31811-evr  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Jun 04, 2021

User: jchavez  
Form ID: pdf002

Page 1 of 1  
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 06, 2021:

Recip ID	Recipient Name and Address
db	+ 1917 Heights Hospital, LLC, 1917 Ashland Street, #300, Houston, TX 77008-3994

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Arbitra Capital Partners, LLC

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 06, 2021

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 4, 2021 at the address(es) listed below:

Name	Email Address
H Miles Cohn	on behalf of Creditor Arbitra Capital Partners LLC mcohn@craincaton.com, mfriery@craincaton.com;mriseden@craincaton.com
Stephen Douglas Statham	on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov
Steven Douglas Shurn	on behalf of Debtor 1917 Heights Hospital LLC sdsecf@hwallp.com, dkokenes@hwallp.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 4